

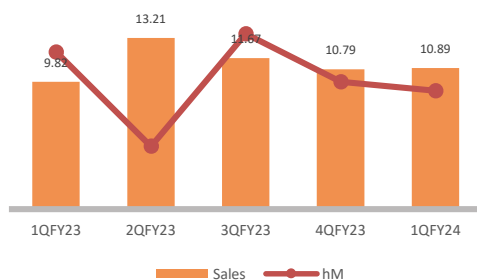
ASTL Result Review - 1QFY24



Friday, October 27, 2023

Rupees' millions	1QFY24	1QFY23	YoY	FY23	FY22	YoY
Net Sales	10,891	9,820	10.9% ▲	45,493	58,184	21.8% ▼
Cost of Sales	-9,563	-8,231	16.2% ▲	-39,531	-51,693	23.5% ▼
Gross Profit	1,328	1,589	16.4% ▼	5,962	6,491	8.2% ▼
SG&A Expenses	-444	-383	15.9% ▲	-1,760	-1,940	9.3% ▼
Other Expenses	-130	-65	100.0% ▲	-204	-192	6.3% ▲
Operating Profit	754	1,140	33.9% ▼	3,999	4,360	8.3% ▼
Other Income	1	2	65.3% ▼	8	25	66.1% ▼
Finance Cost	-1,015	-928	9.4% ▲	-4,033	-2,307	74.8% ▲
Profit Before Taxation	-261	214	221.9% ▼	-26	2,078	101.2% ▼
Taxation	88	-10	963.9% ▼	-653	-753	13.3% ▼
Profit After Taxation	-173	204	184.7% ▼	-678	1,326	151.2% ▼
Earnings Per Share	-0.58	0.69	184.7% ▼	-2.28	4.46	151.2% ▼
Dividend	0.00	0.00		0.00	0.00	
Bonus	-	-		-	-	
Gross Margin	12.2%	16.2%	4.0% ▼	13.1%	11.2%	1.9% ▲
SG&A Expenses to Sales	-4.1%	-3.9%	0.2% ▲	-3.9%	-3.3%	0.5% ▲
Other Income to Sales	0.0%	0.0%	0.0% ▼	0.0%	0.0%	0.0% ▼
Ex. Gain / (Loss) to Sales	-4.1%	-3.9%	0.2% ▲	-3.9%	-3.3%	0.5% ▲
Effective Taxation	-33.9%	-4.8%	29.1% ▲	2521.9%	-36.2%	2485.7% ▲
Net Margin	-1.6%	2.1%	3.7% ▼	-1.5%	2.3%	3.8% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

